

Making It Eazier for Insurance Companies to Digitize Their Agency Forces and Increase Sales Performance

Provide your agents with the tools that they need to sell in the digital age. Give them the ability to view dashboards, issue quotations, collect payments, view campaigns and performance, reports at their finger tips and much much more!

Why Eazy?



Increase Agency Sales Peformance up to 20%



White labeled for your brand



Improve Operational Efficiency with Performance Tracking



Minimal Upfront Costs



Quick Implementation

Streamline Your Agency Operations Today!
Say Goodbye to Excel, PDFs, and Manual Hassles with:

Agency Management Platform

Built specifically to help agents sell more and perform better through:

- Sales Performance Tracking
- Efficient Quotation System
- Robust Dashboard & Analytics
- Promotions & Campaign Management
- · Agent Profile Management & Sharing
- Full Onboarding & Training



Trusted by the Best Brands















Core Platform Functionality + Selectable Add-on Modules



Add-On Modules to Select:

- Dashboarding & Reporting
- Campaigns & Competition
- Media Sharing
- Credit & Billing
- · Notifications & Reminders
- · Commission Management
- Producer Profile Pages
- Training & Exam Module



Dashboarding

- Flexible and configurable based on your requirements according to data provided
- View total premiums and sales by GWP, policies, product type, no. of customers for each agent and partner
- View data presented in various formats: bar, line, pie, lists and sums.
- Mobile and web friendly across all devices

Campaigns and Competition

- Creating campaigns for tele-sales to ensure sales performance and competition
- Build Campaigns created based on time frame, volume, no. of orders and max reward limits
- Create content around the promotions and campaigns
- Send campaigns to different teams and groups





Media Sharing

- Easily access all medias via front-end platform accessible across all devices
- Get notified upon new media releases
- Searchable via keyword, tags, and or content
- Easily share media via custom links belonging to each agent
- Download attached document, link, pdf, and more from the media page



Premium Onboarding & Customer Support

Our dedicated team of experts is with you every step of the way — from seamless implementation and comprehensive training to proactive troubleshooting.



